



Japaul Gold

Whitepaper

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ABSTRACT

As you are aware, the crypto world has taken the planet by storm over the last few years and is developing into one of the world's major players within finance, business and investment.

Through our solutions, we want to change the world by democratizing the crypto space to ensure that everybody has equal access to the next generation of technology that is set to revolutionize the world. We plan to do this through our unique jpgoldcoin.

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INTRODUCTION

Gold has emotional, cultural, and financial value and different people across the globe buy gold for different reasons, often influenced by a range of national socio-cultural factors, local market conditions, and wider macro-economic drivers.

Gold's diverse uses, in jewelry, technology, and by central banks and investors, mean different sectors of the gold market rise to prominence at different points in the global economic cycle. This diversity of demand and the self-balancing nature of the gold market underpin gold's robust qualities as an investment asset.

Over the last decade, demand for gold has moved East. This has been driven not only by cultural affinity but also by wealth creation and income growth in some of the world's most dynamic and rapidly growing economies.

Gold demand grew modestly to 1,107.9t in Q3 thanks to the largest ETF inflows since Q1 2016.

A surge in ETF inflows (258t) outweighed weakness elsewhere in the market to nudge gold demand 3% higher in Q3. Although central bank buying remained healthy, it was significantly lower than the record levels of Q3 2018. Jewelry demand (-16%) was hampered by the continued strength in the gold price, which hit new multi-year- and, in some cases, record -highs, as well as by consumer concern over the health of the global economy.

Similarly, the decline in the bar and coin demand (-50%) in Q3 was driven primarily by the gold price: retail investors took the opportunity to lock in profits rather than making fresh purchases.



Technology demand for gold fell 4% as economic challenges remained, but the nascent 5G infrastructure helped to slow the decline in the important electronics sector. With mine production virtually unchanged, a price-related 10% jump in gold recycling boosted gold supply 4% to 1,222t.



Gold has a constant appreciation in value over the years

COMPANY OVERVIEW

Japaul was incorporated in 1994 but started business officially in the year 1997. The company was a private company from 1997 to 2005 in the oil servicing industry, offering services to international oil companies in the area of offshore logistics through the provision of tug boats and barges. Japaul also offered its services in the mining business but was limited to quarry operations. Japaul got listed on the Nigerian Stock Exchange in the year 2005 and was able to raise money twice from public offerings in 2005 and 2007. A total of \$140 million was raised and invested majorly in the acquisition of oil production servicing vessels in the oil sector.

After several years, the company gained dominance in the oil and gas servicing market, earning an average of \$72 million in revenue annually, before the start of a major downturn in the oil servicing sector. Japaul Oil & Maritime Services Plc has now transformed to Japaul Gold & Ventures Plc. The strategic transformation is based on foresight, in the year 2016, the company foresaw that the oil sector will be in the poor state it is now.

Japaul transformed to become a Mining Company with a bias in mining Gold and other valuable minerals. Nigeria Mining Sector is in its infancy with huge deposits of about 44 different minerals. From the first phase of little exploration, the Nigerian Government announced the availability of a Gold reserve of about 200million ounces in Nigeria and still counting. Moreover, as part of the strategic plan of the company to deliver greater value for its



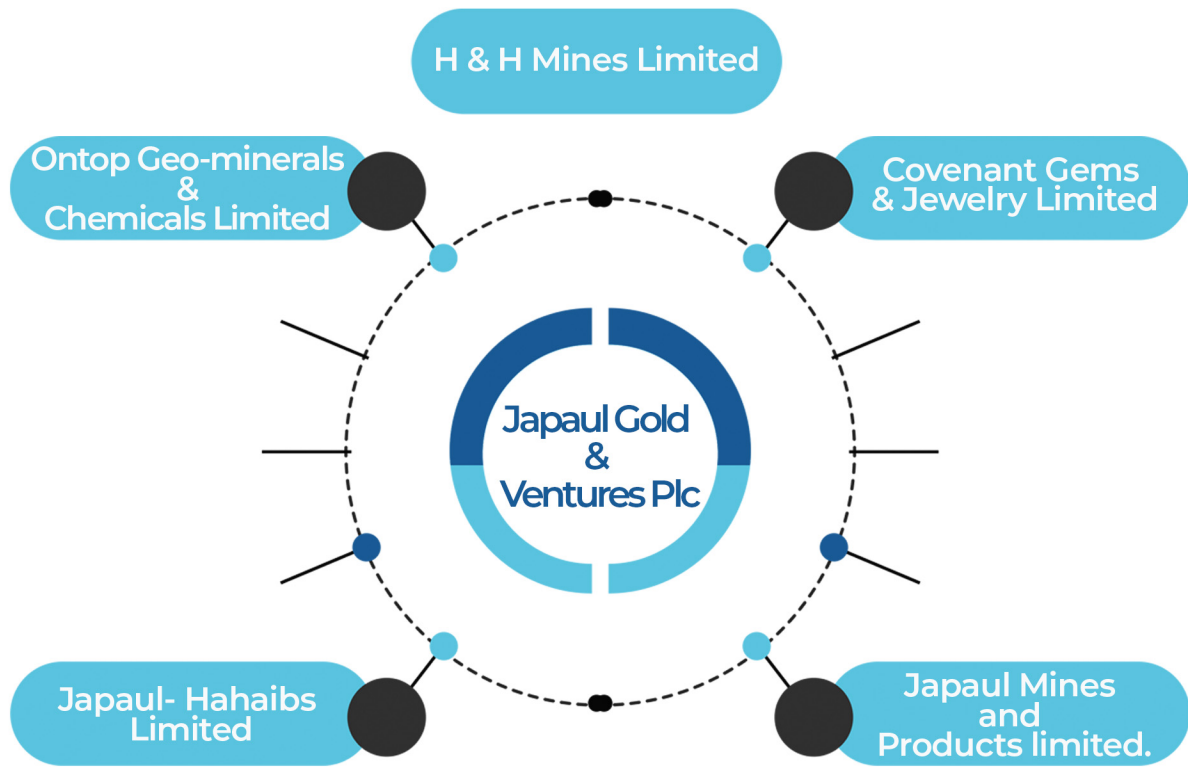
stakeholders, an adequate commitment was taken in the past few years towards this direction, which has included a comprehensive study of the global mining industry and an assessment of the huge potentials available in that sector in Nigeria (where gold reserves and other mineral deposits have remained largely untapped). These have culminated in the acquisition of exploration and mining licenses by the company and an ongoing invitation to private and institutional investors and lenders. Both the Federal Government and Zamfara State Government display of Gold bullion confirms the truth that we have untapped Gold Reserves in Nigeria.

<https://youtu.be/Qm30Q3U6kSg>

The Gold bullion being shown by the Government are mined by the Artisanal Miners using shovels and diggers as their Mining equipment. Japaul has Gold licenses in Zamfara State at Maru Village and Osun State, Eti-Oni, where it has been proven that there is an abundance of Gold Reserve. If Artisanal Miners can bring out this quality of Gold using manual mining, there is no doubt that we can do much better engaging modern mechanical means for which funding is required.



SUBSIDIARIES



OUR VISION & MISSION

OUR VISION

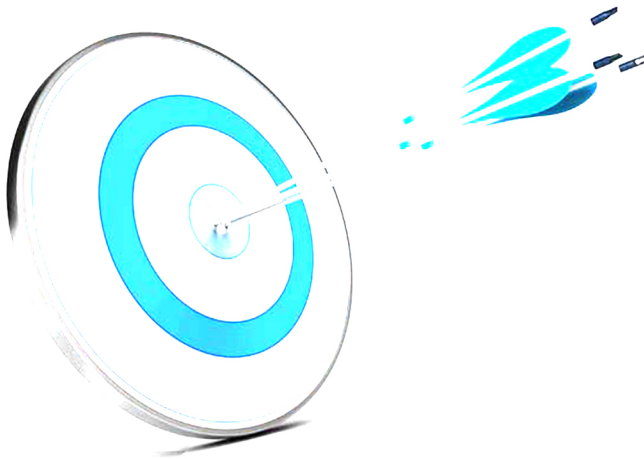
To be The Giant in all areas of our Business endeavor for the benefit of many societies.

OUR MISSION

Our mission is to be The Giant in building sustainable values that can stand the test of time for all our stakeholders/investors; to make a financial heritage and legacy that increase our investors' wealth with disregard to whether they work or play after investing in this venture.

To put in your hand technology-based, crypto-assets backed with Gold; you can fall back on any time you have financial need.

We are on a mission of having 100million ounces of the gold reserve on or before 2025. Exploration campaign is presently in progress, and this shall be done across Africa where God Himself domiciles 40% of world natural resources.



PROJECT OVERVIEW

The project is unique, which provides investment opportunities to matured investors. The token, jpgoldcoin, is introduced into the Cryptocurrency space with other cryptocurrencies' features. Even Bitcoin is utility-based and supported by market hype and perceptions. But the Jpgoldcoin token will be backed by the Gold mined from our various gold mining sites in the Africa Continent, the continent where God domiciles more than 45% of the world's natural resources.

Millions of dollars have been incurred in exploration by our company, and the Canadian exploration experts have discovered some gold in Arufu/Anyiin villages in Taraba/ Benue State in Nigeria. Gold found the inferred reserve over 20,000 kilograms and other minerals, which translates to about 600,000 ounces of Gold. Investment in the token being offered will help raise money for the Gold's production from the reserves that have already been discovered. The gold production plant will be set up, and production will commence.

In addition to gold mining and production, trading in Gold that we are embarking upon will add additional value to the investors because the profit made from there will be available to get more Gold reserves through continuous exploration. More Gold is being discovered, the more confidence the investing public will have about the gold coin and the company, and that shall increase the value of the issued token - jpgoldcoin.

The team members that shall handle the project have been carefully put together from different companies, basically from Canada. They have the combined experiences of over 100years.



MORE FACTS ABOUT THE TOKEN IN ISSUE

1). Jpgoldcoin – Japaul gold coin is a cryptocurrency blockchain technology based on adding dual and integrated values to the investors in a unique way that guaranteed lifelong appreciation of assets value that the gold coin avails the opportunity to the matured investors that see beyond now.

Jpgoldcoin offers what the best of cryptocurrencies like BTC provides the investors and sustains the wealth because it is backed by Gold that guarantees and preserves value.

Gold has been a valuable metal since humanity's existence; gold existence and values have outlasted many currencies ever existed. It has survived many countries' economic bust and boom, its values have remained relatively stable in all the world's financial history. Presenting the cryptocurrencies hybrid with Gold to investors becomes a rare opportunity that can not be lookdown upon.

African is known worldwide as the basket of commodities and raw materials for the fourth industrial revolution. Our planned scope of operations covers the entire Africa region and beyond, where Gold is in abundance. We have started a mining business in West Africa - Nigeria, where Gold is being discovered in a lot. There is no better time than now to position for these discoveries. We have already positioned the various exploration and mining licenses to have a measured gold above 100million ounces between 2021 and 2025. Gold price may be revolving around \$5,000 per ounce, giving the present world economic factors around this time.

So whether you are working or playing, your investment's value keeps increasing in value, giving the inference of gold prices over the last 50 years. Presenting jpgoldcoin with gold backing is a treasure to behold.



JPGOLDCOIN

Token Name	jpgoldcoin
Token Abbreviation	jpgc
Emission Rate	No new coin will be created
Maximum Supply	750million
Token Network	ETHEREUM (ERC20 extended)
Token Decimal	18

Japaul Gold and ventures Plc, formally known as Japaul Oil and maritime Plc, is quoted on the Nigeria Stock Exchange, 2020 world Best Stock Exchange as per performance and other relevant Profitable economic indices.

Japaul Gold & Ventures Plc is introducing into the Cryptocurrency market a unique token with the real potential of ever-increasing value no matter the state of any country's economy in the world. This makes the token to be more superior to virtually all the tokens that have ever existed. The main reason is that it is backed by real pure Gold as a commodity. Gold can be described as a world currency that has existed over thousands of years, and the value has not depreciated no matter the boom or bust of any economy of the world.



VALUE TO INVESTORS

The value that the token brings to the potential investors is two-fold

- Continuous and ceaseless appreciation of the jpgoldcoin token due to unending development of gold mines and Gold's production in the pursuit of having a gold measured reserve of a minimum of 100million ounces within the next 5years of the gold coin existence.

- Given the World economics Indices, various gold commodity spaces have predicted that that gold price may get to \$5,000 per ounce in the nearest future, which may not exceed five years.

This stand can easily be verified regarding what has happened to Gold's value within a short space of the last 12 months, where gold price has moved from an average of \$1,200 per ounce to \$1,800 per ounce. This means that the gold-backed token will take on the value of Gold as it appreciates. So no matter the Act of parliament of any country, or their economic policies, gold appreciation can not be affected.



DEMONSTRATION OF PROGRESS OF VALUE APPRECIATION, DISCOUNT/BONUSES OFFERED AT ISSUANCE AT DIFFERENT STAGES

The unit price of the jpgoldcoin is derived and determined using the prices of Gold as of now, the discount/bonus giving on the costs of Gold to the investors while determining the unit of the token.

- As of 4th January 2021, the GOLD SPOT PRICE per ounce is \$1,941.81/ounce (APMEX).
- Converting One ounce of Gold to gram- 32.15grams of Gold = 1 ounce
- For every 1,000 grams of Gold, you have 31.103 ounces (1,000grams/32.15grams).
- Gold price per gram based on 4th January spot price is \$60.40 (31.103ounces X \$1,941.81per ounce/1000g).
- 5. Gold price per Gram based on OUR BASELINE PRICE \$1,800per ounce FOR TOKEN ISSUANCE - is \$56.00per gram of gold i.e (31.103ounces X \$1,800 per ounce/1000g).



TABLE O1

Stages of Pre-Sales & Main ICO	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)
	Gold Price per Ounce Baseline Price	Gold Price per Gram	Percentage Discount/ Bonus at Offer per Gram	Bonus/ Discount Amount at Offer/Gram	Percentage of Offer Amount	Amount at Offer per Gram of Gold	Token Unit at Price Offer	Minimum Token for 1 Gram of Gold. (JPGC)	Equivalent Tokens Price per Gram of Gold
	\$	\$	%	\$	%	(B*E) \$	\$	(F/G) Token Units	G*H \$
Stage 1	1,800	56.00	25%	14.0	75%	42.00	0.08	525	42.00
Stage 2	1,800	56.00	15%	8.40	85%	47.60	0.10	476	47.60
Stage 3	1,800	56.00	10%	5.60	90%	50.40	0.50	100.80	50.40
Main ICO	1,800	56.00	5%	2.80	95%	53.20	1.00	53.20	53.20

Detailed explanation to Table O1

- Column A - \$1,800 per ounce of Gold represents our baseline price, which is to determine the minimum quantity of jpgoldcoin token that can be taken up for any investor to have 1 gram of Gold. The investor gold certificate will contain the units of token bought and the Gold entitles to; also, the token has been taken up in multiple tokens as stated in column H, depending on what stage of the offer investors come in. This is to ensure simple calculation in grams of gold entitlement equivalent to token taken up.
- Column B represents the price per gram of Gold based on the baseline price is calculated in note five above.
- Column C is the percentage of Bonus/discount for the issuer's investors, which changes with investment stages.
- Column D is the absolute amount of the bonus/discount per gram at different stages of the offer.
- Column E represents the actual percentage for the issuance of the token at various stages.



- Column F is the absolute amount for the issuance of the token. It is \$56.00 per gram in column B multiplied by the reduced percentages in Column E.
- Column G represents the offer price per token in different stages.
- Column H is the minimum quantity of tokens that investors can take up to qualify to have 1 gram of Gold as back up to their investment. The token unit's investment will then be in multiple of the minimum quantity depending on what stage the potential investor comes into the investment. Column F, divided by column G, determines the minimum amount of tokens in Column H.

SIMPLIFICATION OF THE TOKENOMICS.

From the central concept of this investment proposal, the investors' jpgoldcoin token will be backed by a specific gold value. And for easy understanding, the gold value is broken down to a unit of a gram of Gold, and 1 gram of Gold is equivalent to specific branches of the token as stated clearly in Column H on table 01. All the quantities indicated in that column represent just 1 gram of Gold; the much you have depends on the stage that you come into the investment.

Moreover, the value of the token will undoubtedly be growing as we let the public know about the progress we are making in producing Gold in our various mines and the progress that shall be made in the discovery of more Gold in addition to the inferred reserve of about 20,000kg of Gold we already have at our Mining site on H & H mines Limited mining license, at Arufu/Anyiin village at Taraba state, which is equivalent to about 622,064ounces of Gold, and if valued at our baseline price of \$1,800/ounce it amounts to \$1,119,715,200.00 approx. \$1.12billion. Which can be



mined within a short period. Even if the inferred reserves are discounted by 30%, we still have a minimum of 435,445 ounces. H & H mines Limited is a subsidiary of Japaul Gold and ventures Plc.

So investor entrance at stage one at the token price of \$0.08 per unit will avail him 525 units of jpgoldcoin token, which amount to 1 gram of Gold. When an investor is interested in having one ounce of Gold, his investment equivalent shall be $525 \text{ units} \times 32.151 \text{ grams} = 16,879 \text{ units}$. This means that 16,879 units of jpgoldcoin token cost investor entered at STAGE 1, the baseline price \$1,800.00 less 25%, and the quantity of tokens that qualify investors for gram reduces from pre-sale stage to stage.

ABOUT US & THE PRODUCT

JAPPAUL GOLD & VENTURES is an award-winning company listed on Nigeria Stock Exchange, having offices in other African Countries; her operations are guided by international corporate Governance, which compels transparency in all areas of our business dealings. The tokenization project is being developed/managed by Japaul from its Uganda office. Our White paper has detailed out who we are and where we are coming from.

THE PRODUCT – JPGOLDCOIN (jpgc) is an uncommon cryptocurrency that is gold-backed, which has the features of the best cryptocurrencies like bitcoin and much more because it is gold-based. Issuance of 100 million jpgc (JPGOLDCOIN) token to the investors in different stages at different prices. The Gold that shall back the coins that shall be produced from one of the mines from the initial gold licenses that have already been obtained.



Features - other features of jpgoldcoin are:

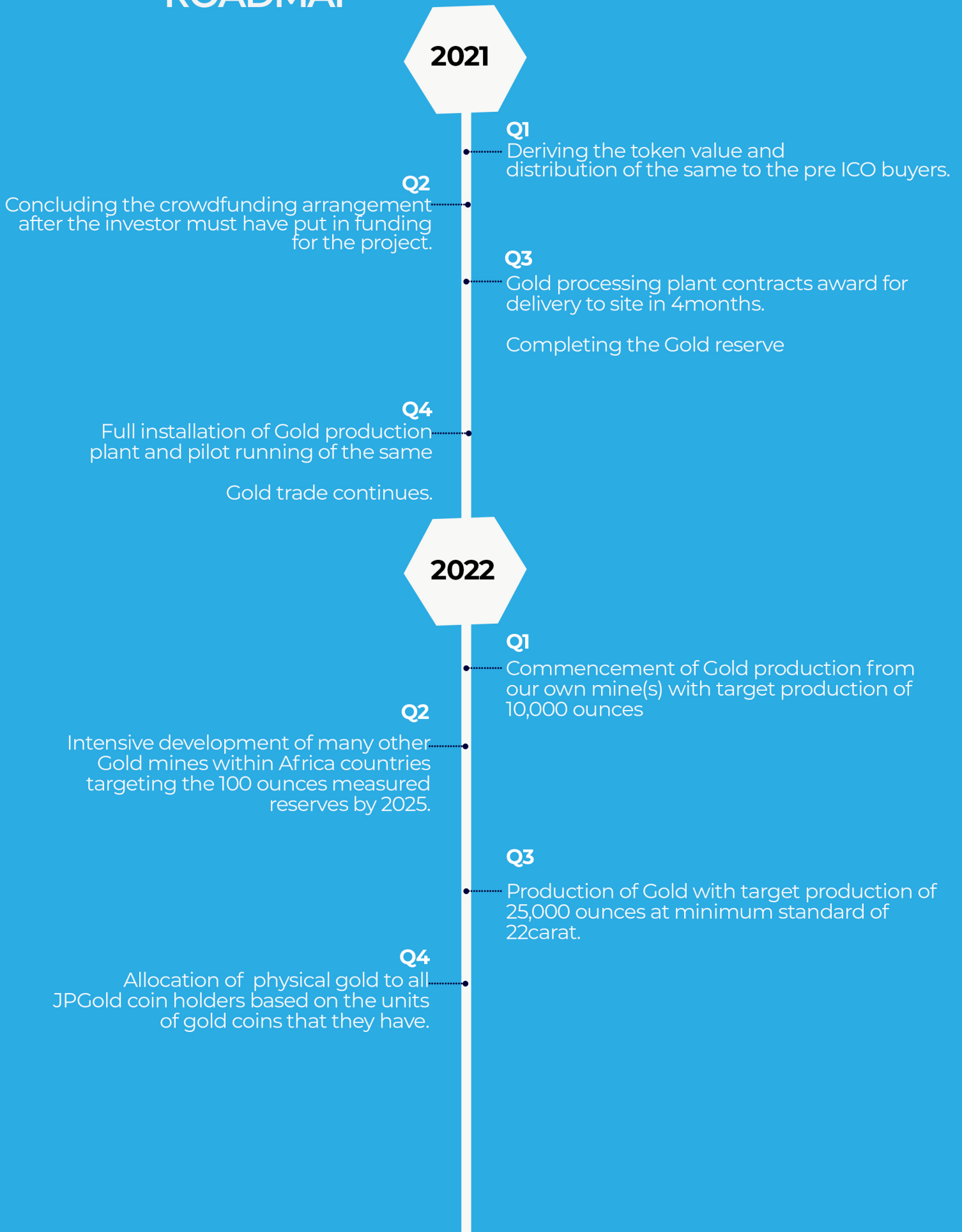
- ✦ Cryptocurrency features – Jpgoldcoin has all the best cryptocurrencies, including the exchange of values, transferability, divisibility, secured, portable, and easily tradeable.
- ✦ Hedge against inflation- Jpgoldcoin token is a hedge against inflation; your token's value does not go down as economy purchasing power is dwindling.
- ✦ Collateral – jpgoldcoin serves as collateral security for all financial institutions worldwide to carry out any financial transactions; it is as collateral for taking a loan to buy cars, buy houses, and other valuables because the token is gold-backed.
- ✦ You get the Gold at the lowest cost possible at the point of entry into this investment.
- ✦ It is a hybrid of tangible and intangible crypto assets.
- ✦ Gold digital Certificate is issued for the investor stating the number of token bought, and quantity of gold equivalent that back the token. The Gold Certificate issued herein is given the promissory Notes Status, making the gold recovery enforceable in the court of law. At this moment, a legal right is conferred on the investor to get his/her Gold whenever required in line with this project's rules.

THE SUPERIORITY OF JPGOLDCOIN TOKEN OVER OTHER CRYPTOCURRENCIES.

- ✦ For every token you have, it is backed with some Gold units for which the tradeable certification is issued for the holders.
- ✦ It is a digital asset that is tokenized on Blockchain technology which value that is superior to utility as in the case of other cryptocurrencies
- ✦ JPGOLDCOIN- the token is a world currency that has value and tradeable in any country of the world because it carries gold backing.
- ✦ The appreciation in the value of jpgoldcoin over time is not based on speculation, insider trading, market perception, etc but is based on gold value appreciation realities. The growth of Gold's value over the last fifty years will make it more transparent this unique advantage.
- ✦ Jpgoldcoin token is a hedge against inflation; no country inflationary trend can erode the token's value.
- ✦ No government regulation or Act of Parliament can remove its existence or acceptability across the world because it is gold-backed.
- ✦ The token jpgoldcion has dual Exchanges traceability; it can be traded on the Commodity market Exchanges and on cryptocurrencies Exchanges that roll on the pivot blockchain technology.
- ✦ It has a gold certificate that confers a legal right on the holders.



ROADMAP



2023

Q1

Gold refining continues on a large scale and getting the company, its contracts, and its commodity -Gold listed on London, Canada, & Shanghai Commodity Exchanges.

Q2

Gold production and its expansion continues to a target of 50,000 ounces.

Q3

Gold international trade continues to an average sales of 150,000 ounces within a year.

Q4

Production scale up to 120,000 ounces with the combination of different mines production.

2024

Q1

Production of Gold to be scaled up 150,000 ounces per annum.

Q2

Listing of our Company in America and Canada Stock Exchanges. This will enable our Company to generate more money for expansion program and this will be combined with funding cryptocurrency platform.

Q3

Gold refining continues for Africa and Asia companies

Q4

Commencement of beneficiation and production of other minerals for export,- Lithium, Copper, Lead, Zinc, Nickel, Cobalt, Silver and Tin.

2025

Q1

Engagement of top rated international companies in mining and production in scaling up production in Gold after having reached 100million measured certified reserves.

Q2

Annual production of 500,000ounces of Gold.

Q3

Scaling up production other minerals – Copper, Lithium, Zinc, Cobalt etc.

Q4

Attainment of the projected 100million ounces of measured reserve of gold through yearly intensive exploration program from the year 2021

MARKETING

Partnerships:

Jpgoldcoin will partner with several financial institutions and blockchain companies to help promote its token globally.

Social Media Marketing:

Social media today is an efficient marketing strategy for every industry, Jpgoldcoin will adopt all social media marketing strategy to help market its token and services carried out. The platforms that will be used for paid ads include bing, google, facebook, instagram, twitter, linkedin e.t.c

Blockchain Events:

As a global token, Jpgoldcoin will host several blockchain summits in various continents of the world. These events will bring various crypto influencers together and there by promoting our token.



TEAM



Jegede Paul Abiodun

Group Chairman

<https://www.linkedin.com/in/jegede-paul-01153b98/>



Oladapo Akinloye Daniel

MD, Non Gold Mining Subsidiary

<https://www.linkedin.com/in/akinolye-daniel-olada-po-96b165203/>



Genc Kallfa Consulting

Geoscientist

<https://www.linkedin.com/in/genc-kallfa-4b902941/>



David Burga

Geologist/Metallurgist

<https://www.linkedin.com/in/david-burga-41829421/>



Dr. Ludvig Kapllani

Director Operations

<https://www.linkedin.com/in/ludvig-kapllani-1a04a428/>



Ethan Speijer

General Manager, Commercial

<https://www.linkedin.com/in/ethan-speijer/>



Omodamori Funmilola

Director, Accounts

<https://www.linkedin.com/in/olufunmilola-omodamori-a89957105/>





Dr. Israel Ovirih

Finance Consultant

<https://www.linkedin.com/in/dr-israel-ovirih-a8b3b992/>



Talabi Abayomi

Business Development Manager

<https://www.linkedin.com/in/talabiabayomi/>



Olayinka Odekanle Snr.

Geologist

<https://www.linkedin.com/in/olayinka-odekanle-23447635/>



Amoo Olukunle Olanrewaju

Consulting Geoscientist

<https://www.linkedin.com/in/kunle-amoo-a9a40a20/>



Ricardo Valls

Professional Geoscientist

<https://www.linkedin.com/in/vallsgeoconsultant/>



Hamza Khan Advisor,

Top Blockchain Expert, ICO Analyst and Senior Marketing Specialist

<https://www.linkedin.com/in/hamza-khan-58608a122/>



Falase Kolawole

Head IT, Blockchain Expert

<https://www.linkedin.com/in/kolawole-falase-6aba1b66/>

OUR PARTNERS



Matrix GeoTechnologies
<http://www.matrixgt.com/>



Activation Laboratories Ltd.
<https://actlabs.com/>



Valls GeoConsultant Toronto, Ontario, Canada.
<https://valls-geoconsultant.business.site/>

Andeburg Consulting Services Corp. (ACSI)
<https://www.gmdu.net/corp-144539.html>