

First complete ERP integration platform, based on blockchain technologies.

Leading the Future for project management, financial controls, sales, audits and decentralization for worldwide businesses.



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LEGAL DISCLAIMER

PLEASE REVIEW CAREFULLY THE PRESENT SECTION "LEGAL DISCLAIMER". IF YOU HAVE ANY DOUBTS AS TO WHAT ACTIONS YOU SHOULD TAKE, WE RECOMMEND THAT YOU CONSULT WITH YOUR LEGAL, FINANCIAL, TAX OR OTHER PROFESSIONAL ADVISOR(S). No part of this White Paper is to be reproduced, distributed or disseminated without including this section "Legal Disclaimer".

The purpose of the project is to launch a Coinmarketbrasil platform and CMBT Tokens ("Tokens"). The terms and conditions for Tokens purchase are described in the documents posted on the website <u>https://cmbusinesstoken.com</u> (the "Website"). While purchasing Tokens you fully agree and accept all the risks inherent to the Token purchase and possession and described in the documents posted in the Website ("Documents").

Hereby Coinmarketbrasil disclaims the following:

- a) The terms and conditions for purchase of CMBT Tokens ("CMBT Tokens", or "Tokens") are described in the documents ("Documents") posted on the website cmbusinesstoken.com (the "Website"). While purchasing Tokens you fully agree and accept all the risks inherent to the Token purchase and possession and described in the Documents located in the Website.
- b) The sole purpose of this White Paper is to present Coinmarketbrasil and CMBT Tokens to potential token holders in connection with the proposed Token sale. This White Paper is provided for information purposes only. It may not be exhaustive, it is not binding for Coinmarketbrasil, and does not

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- d) You don't have the right and shouldn't buy CMBT Tokens if you are (i) a green card holder of the United States of America, or (ii) a citizen or a resident (tax or otherwise) of the United States of America, Puerto Rico,

the Virgin Islands of United States, or any other possessions of the United States of America, People's Republic of China or South Korea, or person of that states, or (iii) a citizen or resident (tax or otherwise) of any country or territory where transactions with digital tokens and/or digital currencies are prohibited or in any other manner restricted by applicable laws. ("Person" is generally defined as a natural person residing in the relevant state or any entity organized or incorporated under the laws of the relevant state ("Restricted Person"), and the Website, including but not limited to information and Documents located therein, are intended to be available only to non-Restricted Persons). Purchased tokens cannot be offered or distributed as well as cannot be resold or otherwise alienated by their holders to mentioned persons. It is your sole responsibility to establish, by consulting (if necessary) your legal, tax, accounting or other professional advisors, what limitations, if any, apply to your particular jurisdiction and situation, and ensure that you have observed and complied with all such restrictions, at your own expense and without liability to Coinmarketbrasil.

e) CMBT Tokens are not and will not be intended to constitute securities, digital currency, commodity, or any other kind of financial instrument and have not been registered under relevant securities regulations, including the securities laws of any jurisdiction in which a potential token holder is a resident. Nothing in this White Paper or in other documents related to tokens or token sale, shall be deemed to constitute a prospectus or a proposal, and its purpose is not to serve as a securities offer or request for investments in the form of securities in any jurisdiction. However, in spite of the above, legislation of certain jurisdictions may, now or in future, recognize CMBT Tokens as securities. Coinmarketbrasil does not accept any liability for such recognition and\or any legal and other consequences of such recognition for potential owners of CMBT Tokens, nor provide any opinions or advice regarding the acquisition, sale or other operations with CMBT Tokens, and the fact of the provision of this White Paper does not form the basis or should not be relied upon in matters related to the conclusion of contracts or acceptance purchase decisions. In particular, to the extent the Tokens sold during the Token sale described herein may be

securities under U.S. Securities Act of 1933, these Tokens are offered only outside of the United States to non-U.S. Persons, pursuant to the provisions of Regulation S of the U.S. Securities Act of 1933, as amended. These Tokens will not be registered under the Securities Act, and may not be offered or sold in the United States absent registration or under an applicable exemption from the registration requirements and the purchasers should not assume they will be able to resell their Tokens. Neither the U.S. Securities and Exchange Commission nor any state regulator has passed upon the merits of or given its approval to the Tokens, the terms of the Token sale, or the accuracy or completeness of any associated documents. This White Paper does not oblige anyone to enter into any contract, to take legal obligations with respect to the sale or purchase of CMBT Tokens, and to accept any cryptocurrency or other form of payment. Buying Tokens involves risks, and you should be able to bear the loss of your entire purchase. All purchasers should make their own determination of whether or not to make any purchase, based on your own independent evaluation and analysis, and are advised to contact relevant independent professional advisors, on the above matters.

f) Certain statements, estimates and financial information contained herein, constitute forward-looking statements or information. Such forward-looking statements or information involve known and unknown risks and uncertainties, which may cause actual events or results to differ materially from the estimates or the results implied or expressed in such forward-looking statements. Further, all examples of calculation of income and profits used in this White Paper were provided only for demonstration purposes or for demonstrating the industry's averages. For avoidance of doubt, nothing contained in this White Paper is or may be relied upon as a guarantee, promise, representation or undertaking as to the future performance of Coinmarketbrasil and/or CMBT Token, and/or promise or guarantee of future profit resulting from purchase of CMBT Token.

- g) CMBT Tokens cannot be used for any purposes other than as provided in this White Paper, including but not limited to, any investment, speculative or other financial purposes. CMBT Tokens confer no other rights in any form, including but not limited to any ownership, distribution (including, but not limited to, profit), redemption, liquidation, property (including all forms of intellectual property), or other financial or legal rights, other than those specifically set forth below. While the community's opinion and feedback can be taken into account, CMBT Tokens do not give any right to participate in decision-making or any direction of business related to the Coinmarketbrasil service.
- h) Section "Risk Factors" below, does not include all risks that Coinmarketbrasil project can face. While Coinmarketbrasil team did its best to identify main risks, you are advised to do your own risk assessment, before making a decision on purchasing of CMBT Tokens.
- i) This English and Portuguese document is the main official source of information about the Token Launch. The information presented here may change according to the development of the project itself, being also source for translation into other languages from the moment it becomes necessary for the knowledge to several clients and potential companies of different nationalities that are interested in the project introduced. With due translations, the primary content of this document may be corrupted, falsified, lost and even mistranslated and misinterpreted by diversifying the CMBT company's ethical thinking and conduct. Therefore, the accuracy of such alternative communications cannot be guaranteed. And, in case of conflict or inconsistencies between such translations, the information contained in the CMBT official website in English and Portuguese will prevail.

j) while purchasing Tokens you acknowledge that you are not a permanent residence permit (green card) holder in the United States of America, or (ii) a citizen or a resident (tax or otherwise) of the United States of America, Puerto Rico, the Virgin Islands of United States, or any other possessions of the United

States of America, or People's Republic of China, or South Korea, or a person of these states or (iii) a citizen or resident (tax or otherwise) of any country or territory where transactions with digital tokens and/or digital currencies are prohibited or in any other manner restricted by applicable law. "Person" is generally defined as a natural person residing in the relevant state or any entity organized or incorporated under the laws of the relevant state ("Restricted Person") and the Website, including but not limited to information and Documents located therein are intended to be available only to non-Restricted Persons;

k) To the extent the Tokens sold during the Token sale described herein may be securities under U.S. Securities Act of 1933, these Tokens are offered only outside of the United States to non-U.S. persons, pursuant to the provisions of Regulation S of the U.S. Securities Act of 1933, as amended. These Tokens will not be registered under the Securities Act, and may not be offered or sold in the United States absent registration or under an applicable exemption from the registration requirements and the purchasers should not assume they will be able to resell their Tokens. Neither the Securities and Exchange Commission nor any state regulator has passed upon the merits of or given its approval to the Tokens, the terms of the Token sale, or the accuracy or completeness of any associated documents. Buying Tokens involves risks, and you should be able to bear the loss of your entire purchase. All purchasers should make their own determination of whether or not to make any purchase, based on your own independent evaluation and analysis;

I) Nothing in the documents regarding the Token sale shall be deemed to constitute a prospectus of any sort or solicitation for investment, nor does it in any way pertain to an offering or a solicitation of an offer to buy any security in any jurisdiction.

By continuing reading this White Paper, you confirm that you have read, understood, accepted, and agreed with, the above section "Legal Disclaimer".

INTRODUCTION

In the whole world the cryptocurrency market is growing considerably, Brazil is still in short steps, but there are a lot of enthusiasts.

Companies can encounter many internal problems in relation to payment and receipt of accounts, poorly programmed ERP systems, communication failures between employees internally and in relation to customers, various security flaws, poorly elaborated schedules, lack of security related to the manipulation of financial data and various other problems.

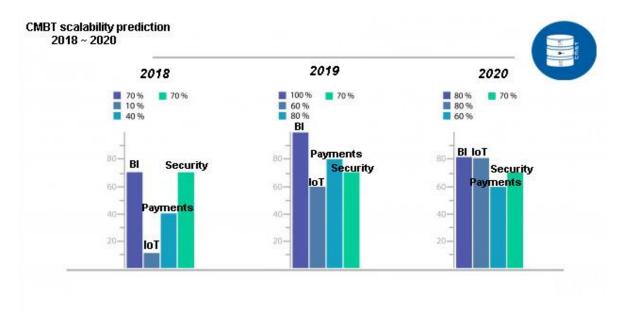
Projects are sold without the customer having real knowledge of the aggregate values, without actually knowing if that amount invested will be added to the continuity of the contracted service.

Several tickets and notes are paid and moved every day without any type of encryption or guarantee of compliance.

Managing processes, projects, buying and selling controls within a business can be very expensive, using blockchain in these sectors in addition to reducing costs, will bring better risk management and increased business competitiveness, CMBT assists in real-time decision making, risk management, project audits, and financial control.

MARKET AND INDUSTRY

Companies today seek to reduce production costs, reduce operations, reduce risks and implement continuous innovations, CMBT will support the use of blockchain technology in existing processes, reducing costs, and improving the security of previously expensive processes, the CMBT will bring security to decision-making processes and industrial and financial controls in order to minimize risks and reduce the impacts generated by errors occurred in these steps of analysis and decision making.



Today blockchain is still little used in the industrial sector, but with our proposal for the diffusion of technology, platforms and services provided, we will add to all customers bringing greater visibility to the technology for such use, providing a complete package for the usage cycle in processes and business projects CMBT will add technological value in innovation issues, and especially in the area of competitiveness, with improvement in decision-making processes, risk analysis, reduction of impacts of technological / financial incidents. *CMBsmartcompany* platforms will provide services and improvements to the Business Intelligence, Information Security, Infrastructure and Financial sectors.

SOLUTION

Coinmarketbrasil will provide a decentralization system for business operations, which can be deployed to existing ERP systems, adding database security and implementing managed blockchain services.

The companies will have a portal for payment and receipt of accounts and contracts, where it will be mandatory to define the stakeholders and, in some cases, you can program the smart contract so someone will be notified and have to approve it.

Decentralization ensures that there will be no undue changes, money laundering, diversion or legal irregularities throughout a project created with support of the technology offered.

Turning payment transactions for services using virtual assets, reducing costs, minimizing fees, using the CMBT systems will be a reality for the business world in a transparent and global way.

What is blockchain used in the platforms developed by the company?

A blockchain, originally block chain, is a continuously growing list of records, called *blocks*, which are linked and secured using cryptography. Each block typically contains a cryptographic hash of the previous block, a timestamp and transaction data. By design, a blockchain is inherently resistant to modification of the data. It is "an open, distributed ledger that can record transactions between two parties efficiently and in a verifiable and permanent way". For use as a distributed ledger, a blockchain is typically managed by a peer-topeer network collectively adhering to a protocol for inter-node communication and validating new blocks. Once recorded, the data in any given block cannot be altered retroactively without the alteration of all subsequent blocks, which requires collusion of the network majority.

By storing data across its peer-to-peer network, the blockchain eliminates a number of risks that come with data being held centrally. The decentralized blockchain may use ad-hoc message passing and distributed networking.

Peer-to-peer blockchain networks lack centralized points of vulnerability that computer crackers can exploit; likewise, it has no central point of failure. Blockchain security methods include the use of public-key cryptography. A *public key* (a long, random-looking string of numbers) is an address on the blockchain. Value tokens sent across the network are recorded as belonging to that address.

A *private key* is like a password that gives its owner access to their digital assets or the means to otherwise interact with the various capabilities that blockchains now support. Data stored on the blockchain is generally considered incorruptible.

While centralized data is more easily controlled, information and data manipulation are possible. By decentralizing data on an accessible ledger, public blockchains make block-level data transparent to everyone involved.

Every node in a decentralized system has a copy of the blockchain. Data quality is maintained by massive database replication and computational trust. No centralized "official" copy exists and no user is "trusted" more than any other. Transactions are broadcast to the network using software. Messages are delivered on a best-effort basis.

Mining nodes validate transactions, add them to the block they are building, and then broadcast the completed block to other nodes. Blockchains use various time-stamping schemes, such as proof-of-work, to serialize changes. Alternate consensus methods include proof-of-stake. Growth of a decentralized blockchain is accompanied by the risk of node centralization because the computer resources required to process larger amounts of data become more expensive.

Source: Wikipedia contributors. (2018, May 9). Blockchain. In Wikipedia, TheFreeEncyclopedia.Retrieved01:14,May11,2018,from https://en.wikipedia.org/w/index.php?title=Blockchain&oldid=840369677

CMBT TOKEN

The main purpose of using CMBT Token will be:

- Validation of services and business projects.
- Currency of exchange of services of companies clients and partners of Coinmarketbrasil company.
- Automated payments in Smart Contracts.
- Asset of exchange of services between company's clients and partners of the coinmarket.

Linked to Contracts of licenses and projects sold, the most important feature of Coinmarketbrasil's decentralized ERP operations system is its security. Because it is a blockchain smart contract platform, it is built to eliminate the inefficiencies, insecurity, and inconsistency of traditional systems.

CMBT Token uses technologies designed to support modernization of business applications and smart contracts systems on which the company's cryptocurrencies wallets are built on. There are BI-Wallet (Business Intelligence Wallet) that offers invaluable resources for businesses and companies, and U-Wallet, a simplified wallet that supports most common cryptocurrencies.

The accompanying application is designed to simplify management of personal and business financial matters as well as making and receiving payments. With the support of over 20 top cryptocurrencies, the application is ideal for both hobbyists and professionals. The CMBT Token use cases, in the module of Smart contract, in the module of BI, in module of industry 4.0, management of processes and projects of software CMBsmartcompany.

MIND MAP

https://goo.gl/Ad43QZ

The tokens are used for corporate applications developed by coinmarketbrasil that through the Ethereum protocol validate the data in blockchain in the payment and management system providing security and transparency in the transactions.

Tokens are used as payments for services provided by Coinmarketbrasil. Coinmarketbrasil offers various services such as Smart Contracts registration, data protection, auditing, data security consulting, encryption management, intelligent contract management, and platform for business-to-business exchange.

The Smart Contracts service is basically a Contract, but less bureaucratic and economical, as it avoids the consumption of raw material (paper), The developed platforms use CMBT Token for the validation of contracts on the Ethereum network.

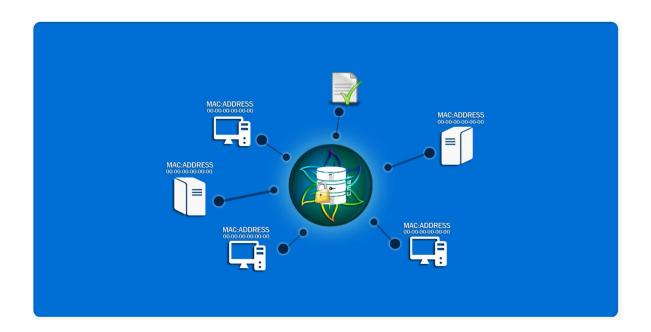
Coinmarketbrasil offers 24-hour technology support, with qualified professionals and all the secrecy of operations, meeting high security standards.

TOKEN USAGE

CMBT Token usage is planned to be, besides an anticipated access to blockchain-based platforms being developed, a way for payments of services provided by Coinmarketbrasil.

\rightarrow Information Security and Software Licensing

The CMBT ecosystem recognizes MAC addresses, thus identifying equipment that communicates in the network.



The system can even link the use of a specific software to certain equipment to be used via MAC address, increasing security.

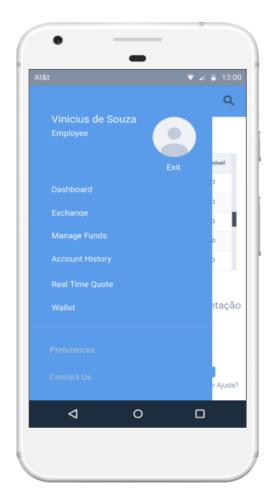
\rightarrow Exchange of services

All public platforms provided by Coinmarketbrasil, will be traded through CMBT Tokens.

For example, in the module for job opportunity listing, and sale of services.

Every ecosystem and information and service transactions will be possible through the CMBT tokens.

PLATFORMS



The generated CMBT tokens can be used to execute service processes, data protection services and services exchange within our platform CMBSmartcompany which will be integrated into:

- Business Exchange
 - Mobile App
 - Desktop App

BI-Wallet (Bussiness Inteligence Wallet)

A business portfolio will be an application where managers and employees of a business will be able to follow internal procedures, cash flows, decision making and receive individual notices designated to them.

The portfolio will have the possibility of access levels, automated reports for help in negotiations, quotations and prices definitions in products.

U-Wallet (SI – Simplified)

User Wallet

A common portfolio where any CMBT Holder will have access to the Balance, and public information of projects listed.

```
"github.com/CoinMarketBrasil/cmbtoken/cmd/utils"
"github.com/CoinMarketBrasil/cmbtoken/console"
     "github.com/CoinMarketBrasil/cmbtoken/crypto"
     "github.com/CoinMarketBrasil/cmbtoken/log"
     "gopkg.in/urfave/cli.v1"
var (
     walletCommand = cli.Command{
                        "wallet",
"Manage CMBToken presale wallets",
          Name:
          Usage:
          ArgsUsage: "",
Category: "ACCOUNT COMMANDS",
Description: `
     geth wallet import /path/to/my/presale.wallet
will prompt for your password and imports your ether presale account.
It can be used non-interactively with the --password option taking a passwordfile as argument containing the wallet password in plaintext.,
          Subcommands: []cli.Command{
                                   "import",
                     Name:
                     ArgsUsage: "<keyFile>",
                     Action: utils.MigrateFlags(importWallet),
Category: "ACCOUNT COMMANDS",
Flags: []cli.Flag{
utils.DataDirFlag,
                          utils.KeyStoreDirFlag,
                          utils.PasswordFileFlag,
                          utils.LightKDFFlag,
                     Description: `
     geth wallet [options] /path/to/my/presale.wallet
It can be used non-interactively with the --password option taking a passwordfile as argument containing the wallet password in plaintext.
          },
     accountCommand = cli.Command{
                      "account",
          Name:
                        "Manage accounts",
          Usage:
          Category: "ACCOUNT COMMANDS",
          Description:
```

CMB EXCHANGE

| CMB Exchange | 🕑 Control panel | ≭Exchange 🔳 Ma | nage Funds 🛛 🗮 |
|-----------------|-----------------|----------------|----------------|
| Balanço | | | |
| Currency | Total | In transaction | Avaible |
| XVG | 0.0 | 0.0 | 0.0 |
| СМВТ | 0.0 | 0.0 | 0.0 |
| BRL | 0.0 | 0.0 | 0.0 |
| DASH | 0.0 | 0.0 | 0.0 |
| ZEN | 0.0 | 0.0 | 0.0 |
| BTCZ | 0.0 | 0.0 | 0.0 |
| ΙΟΤΑ | 0.0 | 0.0 | 0.0 |
| LTC | 0.0 | 0.0 | 0.0 |
| BTC | 0.0 | 0.0 | 0.0 |
| | | | |

The System is based on the exchange of services. Will not be sold CMBT, in this system, the tokens will be used by Holders to contract the services that will be listed in this platform.

Even the negotiation of employees for other companies, offering freelance services.

Services listed on the platforms include

\rightarrow For businesses:

- * Governance and management
- * Information security
- * Financial Consultants
- * Audit Services
- * Inventory Control
- * Logistics

- * Find professionals with verified qualifications
- * And more...
 - \rightarrow For Professionals:
- * Verify public business valuation
- * Search job offers
- * Sell services
- * And more...

In addition to compatibility with ERC-20 tokens and various virtual assets such as Verge, LTC, BTC, IOTA, DASH, for secure storage and exchange between companies and system users for listed services. For example, company **A** is negotiating a marketing consulting service using CMBT, company **B** will contract the services and company **A** will choose the form of receipt within the assets available at the time of the request for transfer.

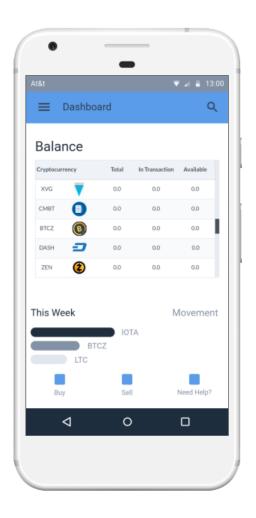
With this avoiding many losses of taxes when buying, exchanging tokens and assets at all times for different negotiations.

The platform is already 100% functional, is in tests where some people have pre-registered and are testing the usability and practicality of the system.

At the start of operations, it will make transactions available in more than 20 Assets.

In the options for fund management, users will have a system for transferring any compatible Asset, no Additional/Services fees for CMBT Holders, and a portal for paying bills using cryptos.

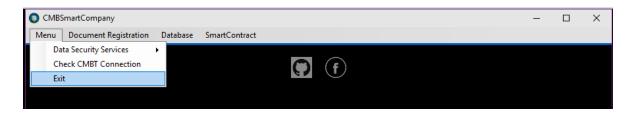
In the enterprise interface will be available system for validation of documents in blockchain using the CMBT Token.



The Mobile application will have indirect communication with the CMB Exchange and may also be linked to other exchanges and P2P systems.

Providing a system for the purchase, exchange and sale of encryption services, the business version of the system will enable automatic negotiations and direct receipt to bank account or distribution through smart contracts.

CMBSMARTCOMPANY



For Document registration a fee of 0,20 CMBT tokens is charged, Query external documents 1 CMBT token is charged.



Data Encryption Service is charged at 0,18 CMBT token per MB.



To deploy smart contracts the GAS fee is two CMB Tokens per contract.





Script with integration to database and Node-Server to create Smart Contracts in registry in Blockchain using the Ethereum protocols through CMBT Token, without the need to manipulate directly in source codes, streamlining the process of creation and registration of contracts.

| o ∎ o @ % | * + browser/ContratoVendaProjeto.sol * | Compile Run Settings Analysis Debugger Support |
|--------------------------|---|---|
| * browser | | |
| ContratoVendaProjeto.sol | 1 * /** 2 * Contrato de Venda de Projeto CNB 3 * 4 */ | Start to compile Auto compile |
| | 5 6 pragma solidity ^0.4.6; | ContratoExemplo2 Details Publish on Swarm |
| | <pre>8 import "./PricingStrategy.sol"; 9 import "./Crowdsale.sol"; 10 import "./Sredethili.sol"; 11 import "respection/contracts/ownership/Ownable.sol"; 12</pre> | Static Analysis raised 3 warning(s) that requires y |
| | 13 /// @dev Tranche based pricing with special support for pre-ico deals. 14 /// Implementing "first price" tranches, meaning, that if buyers order is 15 /// covering more than one tranche, the price of the lowest tranche will apply 16 /// to the whole order. 17 - contract TokenTranchePricing is PricingStrategy, Qumable { | ContratoExemplo2 |
| | <pre>18 using SafeNathLib for uint; 20 uint public constant MAX_TRANCHES = 10; 21 uint public constant MAX_TRANCHES = 10;</pre> | |
| | 24 mapping (address ⇒> uint) public preicoAddresses; 25 26 - /** 27 * 0 beine pricing schedule using tranches. | |
| | 28 */ 29 * 4 | * |
| | V 🖉 [2] only remix transactions, script 👻 🔍 Search transactions | n |
| | | |
| | > | |

For companies, contract and automatic deployment models will be available on a platform that is in the testing phase.

The script will allow communication with a database, where it will receive the rules to start the contract. (If it does not depend on approvals or notifications, the contract registration is done automatically in blockchain / Ethereum).



SOCIAL PROGRAMS

Coinmarketbrasil is a company that worries about the society and understands the necessities of Brazilian's Support Houses for Drugs/Alcohol addicts and refugees, and since many of those entities live through donations, Coinmarketbrasil plans to give a percentage of its Token Sale for those who need and deserve.

Coinmarketbrasil's Social Program, a platform for Entities from the whole country that can get in touch with our team through a form, so we can analyze and distribute a percentage of our Token Sale.

SOCIAL PROGRAM DETAILS

The organization registration for participation in the program is simple. You will receive confirmation of participation to the registered email and will have access to a platform to follow the progress of the draw.

The registration must be done through the following form:

https://goo.gl/forms/bVWqGYXbk8v3vFKV2

For transparency purposes, all organizations will be announced and listed on our official website:

https://cmbusinesstoken.com

CMTOKEN LAUNCH DETAILS

Public Pre-sale

- \rightarrow 0,74 USD per token
- \rightarrow Min purchase 595,23 CMBT (500 USD)
- \rightarrow Starts on June 1 and ends on June 10
- \rightarrow 22% bonus

Public Token Sale Early

- \rightarrow 0,74 USD per token
- \rightarrow Min purchase 37,87 CMBT (35,6 USD)
- \rightarrow Starts on June 11 and ends on June 30
- ightarrow 15% bonus

Regular Public Token Sale 1st

- \rightarrow 0,74 USD per token
- \rightarrow Min purchase 20,42 CMBT (19,2 USD)
- \rightarrow Starts on July 1 and ends on July 22
- \rightarrow 5% bonus

Regular Public Token Sale 2nd

- \rightarrow 0,74 USD per token
- \rightarrow Min purchase 20,42 CMBT (19,2 USD)
- ightarrow Starts on July 25 and ends on August 31
- \rightarrow No bonus

CMBT DISTRIBUTION

| Token Sale | 37,050,000 (57%) | |
|-------------------------------|--------------------|--|
| Team | 6,500,000 (10%) | |
| Marketing | 9,100,000 (14%) | |
| Community Program | 8,450,000,00 (13%) | |
| Tokens used in platform tests | 3,900,000 (6%) | |
| Total Tokens | 65,000,000,00 | |
| Token Price | 0,74 USD | |
| Soft Cap | 250.000,00 USD | |
| Hard Cap | 18.000.000,00 USD | |

CMBT TOKEN SALE DETAILS

Website:

https://tokensale.cmbusinesstoken.com/

Sales/Support Contact:

support@cmbusinesstoken.com

| Token Price | 0.74 USD | From | То | |
|--------------------------|------------------------------------|--------------------|----------------------|--|
| Public Pre-Sale | Min purchase 595,23 (500 USD) | June 1 – 0 AM* | June 10 - 12 PM* | |
| Public Token Sale | Min purchase 37,87 CMBT (35,6 USD) | June 11 - 0 AM* | June 30 - 12 PM* | |
| Public Token Sale 1st | Min purchase 20,42 CMBT (19.2 USD) | July 1 - 0 AM* | July 22 - 6 AM* | |
| Public Token Sale 2st | Min purchase 20,42 CMBT (19.2 USD) | July 25 - 0 AM* | August 31 - 0 AM* | |

*Time is set in Brasilia zone (BRT) UTC -3.

COMMUNITY PROGRAM

 \rightarrow 8,450,000 Available Tokens (13%)

CMBT to be distributed for bounties and to the CMBT protocol community, including, partners building on the CMBT.

Tokens Available to be used in new platforms tests

 \rightarrow 3,900,000 Available Tokens (6%)

These tokens are reserved to validate the processes of the CMBT platforms in the Ethereum network, for greater transparency and audit of all the movements made by Coinmarketbrasil, this amount is exclusively reserved for this process and will never be negotiated in the conventional market, these tokens will be implemented in the code automations of our systems and these will also be part of the registration of the licenses of products purchased by our customers.

Where the software licenses will be validated in the blockchain by means of these tokens where it will prevent, illegal frauds and copies of the systems provided.

Because some of our systems will depend on Tokens for ecosystem functioning created by us, this pool will ensure that all systems to be released will undergo testing on the core network.



Each application should be developed with good value for the client, but a good part of the applications is composed of routines, which are usually solved through CRUD, simple or even with some level of complexity, the importance of the "core" application, should be developed at some point



Using getajob, you can search in a single place, the vacancies published by the various relocation sites, in addition to being able to find public competitions in progress and their edicts, published by various public administration bodies.

It provides you with tools that will help in your next interview, self-awareness and in your career. Helping people find the job by connecting the best talent to the best recruiters, ensuring that qualified professionals focus on what they look for in their careers.

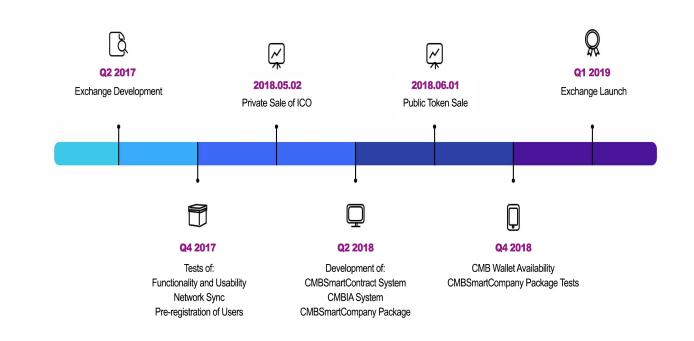


AuditsFiscal is a software created to visualize, manipulate and assist in the success of files with delimited fields, in a simple and fast way.

Its main application is fiscal files, like the SPED files, in aiding in the identification of the validation errors, facilitating the adjustments in your ERP.

ROADMAP

The script features milestone activities from June 2017 to March 2018, the updated storyline can be found on our site <u>https://cmbusinesstoken.com</u>.



TEAM

Coinmarketbrasil counts on specialists with years of experience in the areas of development and information security, Database and Artificial Intelligence.

In addition to the support of our development team, we rely on community support in open source initiatives where we have feedback from the community for fixes, platform launches and services.



CEO - Rafael Ribeiro



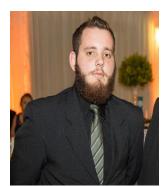
8 years of application and service development. Information Security Specialist, ITIL, PMI, SCRUM, COBIT. 3 years in blockchain and smart contract development.



CTO - André Dourado



With more than 30 years working in the IT field. Throughout his career, he has worked in companies from various groups and segments in different areas such as COBIT, ITIL, and PMI.



COO - Igor Rother



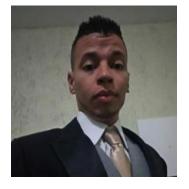
Broad experience in operations management, technical specialist in Business Operations.



CIO - Vinicius Souza



CIO, technical experience in critical technology environments, COBIT, ITIL web development specialist.

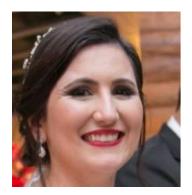


Deyverson Gonzaga

Technology Dep.



Part of the technology analyst's team of the projects related to the company, he will be responsible for the infrastructure sector of the project.



Natalia Rial

Financial / Projects



CFO with more than 7 years of experience in financial management of large companies, in capital control and investment funds.

Nicollas Broetto

Projects Dep.



Process Specialist, has technical and solid training in process management, requirements survey, people management.

Valeriano Mendes

Legal Dep.



Responsible for the legal aspects of our projects, with research aimed at implementing blockchain technologies to legislation, applicability and implementations based on transparency and legal validity.



OUR CONTACTS

Access and test our platforms, ask about the project, be part of our team:

Contact: support@cmbusinesstoken.com

atendimento@coinmarketbrasil.com.br

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USA

+1 727 944 6700

Australia

+61 04 04-271-278

RISK FACTORS

The following is a disclosure of principal risk factors which are considered to be material by Coinmarketbrasil in connection with the exchange of Ether for CMBTs in this token sale. Participants should consider these risk factors alongside all other information provided in this whitepaper and are advised to consult with their own professional advisers (including their financial, accounting, legal and tax advisers) before deciding to obtain CMBTs. In addition, Participants should be aware that the risks described herein may combine and thus intensify one another.

Coinmarketbrasil believes that the following risk factors may affect its own business and the future market value of the CMBT. Most of these risk factors are contingencies which may or may not occur and Coinmarketbrasil is not in a position to predict the likelihood of such contingency occurring. If any of the following risks materializes, the market value of CMBTs could be negatively affected and decline, hence a Participant could lose all or part of its investment.

A. Proper consultation of tax, legal and economic advisors

Insufficient or faulty consultation can lead to unintended or unforeseen tax, legal and economic consequences. The absence of advice from experts such as financial advisors, lawyers and tax consultants can have detrimental consequences for a Participant in this Token sale. Prospective Participants should carefully consider the following risks together with their expert advisers before deciding whether a participation in the Token Sale suitable for them or not. Coinmarketbrasil is not liable for a loss of the Participant in connection with erroneous or insufficient consultation or advice provided by third parties. The exchange of virtual currencies (CMBTs / Ether) without taking into account the individual circumstances and the financial situation of the Participant

might have negative consequences. The decision to obtain CMBTs should take into account the individual knowledge of the Participant. Only freely available capital should be used for a participation in this Token Sale as a total loss cannot be excluded.

B. Token sale Participant / Token Holder rights to dividend payments, payments of capital, or any right associated with corporate decision-making. CMBTs are not securities and do not carry with them any rights as may be commonly associated with securities. In particular, CMBTs do not grant any rights with respect to corporate decision-making. Also CMBTs do not grant a right to payments of capital or dividends or any other sort of payment vis-à-vis Coinmarketbrasil. Rights of the Participant in this Token Sale are limited to contractual rights based on the Token Sale Terms. These rights are based on the conclusion of the Token Sale Terms between Coinmarketbrasil and the Participant but are not associated with the CMBTs themselves. Coinmarketbrasil stresses that it assumes statutory warranty obligations only vis-à-vis a Participant, i.e., not vis-à-vis Token Holders that have obtained CMBTs from third parties after the Token Sale.

C. Use of the CMBTs in case Coinmarketbrasil were to cease its business operation.

Coinmarketbrasil is a company that is in continuing competition to other similar companies around the world. Many of the risk factors described in this Whitepaper have the potential to severely impede the ability of Coinmarketbrasil to conduct its business profitably. However, as with any other business, continued profitability is a prerequisite for the Coinmarketbrasil to be able to continue offering its services to Token Holders. In the long term, the income of the Coinmarketbrasil is largely dependent on factors that are outside of its influence, such as, in particular, global competition and changes to the protocols of blockchains that can negatively affect the Coinmarketbrasil. Also, the development of markets important to the services provided by the Coinmarketbrasil is hardly predictable. Especially, the demand for Exchange is subjected to unpredictable fluctuations and risks. It therefore may occur that Applications provided by the Coinmarketbrasil have no economic success. If the Coinmarketbrasil fails to introduce itself as a long term, successful provider, it might be forced to discontinue its business operation. In that case, the Participant would have no possibility to use CMBT beyond the CMBsmartcompany Platform developed by Coinmarketbrasil.

Any of the risks described herein has the potential to severely impede the Coinmarketbrasil's ability to expand its business operation as projected or to even continue its business and may therefore have a severe negative influence on the market value of the CMBTs. Since there is no third party accepting CMBTs, the Coinmarketbrasil's continued ability to conduct its business profitably is therefore a key factor regarding the market value of the CMBTs. Any failure of the Coinmarketbrasil to conduct its business successfully may have a severe negative influence on the market value of the CMBTs. If the Coinmarketbrasil were to cease its operation, it is likely that the CMBT would lose all of its value.

D. CMBT competition against other tokens.

Currently, many different virtual currencies and tokens are coexisting alongside one another and the creation of many new coins and tokens is expected for the next years. Some of these virtual currencies and tokens are more successful than others and possess more market potential. There is a risk that a virtual currency or token is under pressure because of the success of another popular virtual currency and therefore loses some or all of its market value. This risk also applies to the CMBTs. This, in turn, may have a severe negative influence on the market value of the CMBTs.

E. Market value fluctuations for Ethereum.

In this Token Sale, Coinmarketbrasil sells CMBTs for Ether. Ether is a virtual currency that has historically been subject to high market value fluctuations. The future exchange rates for Ether cannot reliably be predicted. Should the market value of Ether subsequently drop significantly, this could have a material negative impact on the financial situation of Coinmarketbrasil. This, in turn, could severely impede the Coinmarketbrasil's ability to expand its business operation as projected and therefore have a severe negative influence on the market value of the CMBTs.

F. Future regulation on virtual currencies or tokens in Brazil.

Currently, under Brazilian law there are no licensing, registration or concessionary requirements for the production, custody, trading and/or sale of virtual currencies such as the CMBTs. However, in certain countries, governments have already started to adapt legislation and regulate virtual currencies and tokens. Even if virtual currencies and tokens are not subject to limiting regulation today, the legal regime in Brazil may change and Brazil may in future also regulate virtual currencies and tokens restrictively.

In this context, one should be aware of the proposals currently discussed in certain countries to regulate virtual currencies, in particular the proposals to prevent money laundering and financing of terrorism. The proposed changes include stricter requirements for the trade with virtual currencies such as increased transparency, due diligence, and more competences for public authorities. It is therefore likely that in the near future (in the years 2018 or 2019), regulations for virtual currencies will enter into force, also in Brazil.

However, in which form virtual currencies will be regulated is currently unclear.

If a licensing, registration or concessionary requirement is imposed on Coinmarketbrasil, Coinmarketbrasil will strive to obtain such a license, registration or concession. However, it is possible that Coinmarketbrasil cannot fulfil certain requirements in time or may not receive the necessary approval at all. In this case, Coinmarketbrasil might have to limit or even cease its business operations. Furthermore, legal or regulatory changes might lead to complaints, claims, obligations or other legal burdens that affect the financial situation of Coinmarketbrasil in a negative way. There is a remote possibility that the Brazilian legislator might decide to declare illegal the trade of virtual currencies or tokens such as the CMBTs.

All these risks may have a significant negative impact on the ability of Coinmarketbrasil to continue its business operation and therefore also have a significant negative impact on the market value of the CMBTs.

G. Legality of Token sales in some countries.

The Token Sale is only made in such territories where the Token Sale is not prohibited by law or regulation. Coinmarketbrasil has used its best efforts to inform you in this Token Sale about certain restrictions that apply in certain jurisdiction such as Bangladesh, Bolivia, Canada, China, Ecuador, Germany, India, Japan, Kyrgyz Republic, Lithuania, South Korea, Switzerland, United States of America.

However, Coinmarketbrasil is not able to describe the legal situation of this Token Sale with regard to all possible jurisdictions. It is therefore your responsibility to consult with local legal, tax and other advisers to find out whether the participation in this Token Sale constitutes a breach of law or regulation under your jurisdiction. Violation of applicable laws or regulation may result in administrative or even criminal charges.

K. Discontinuation of Ethereum blockchain technology or possible hacking attacks.

The CMBTs are designed as a decentralized ERC20 token on the Ethereum blockchain. The CMBTs are therefore dependent on the future continuation of the Ethereum blockchain. The Ethereum blockchain has already come to its limits in the past. It is unclear, whether the Ethereum blockchain will continue to be operated by the community in the future.

Hackers may target the Ethereum blockchain. The attacks of these hackers may be difficult to trace and the damage of the individual Token Holder would likely have to be borne by themselves. Usually, insurance companies will not offer insurance for these risks. Furthermore, it is unclear if exchange platforms fulfil reasonable safety standards which are necessary to defend against attacks.

Thieves may try to steal the private keys associated with CMBTs and try to get user data by using malware. It is it likely that more attacks will occur as virtual currencies and tokens gain popularity.

Virtual currencies, tokens and the blockchain technology are still in its initial stage. Software applications that may be used in connection with the CMBTs may not have been developed for the mass market and may technically be not well adapted. No superior institution is correcting errors that occur when trading with virtual currencies or tokens. If problems arise in this context, CMBTs might be lost for the Participant.

A discontinuation of the Ethereum blockchain or technical difficulties such as software bugs could lead to a severe drop of the market value or discontinuation of the CMBTs as a whole.

L.Non-binding statements of governments and public authorities.

Alarming statements of governments and public authorities like the banking regulator or supervisor can heavily influence exchange rates of any virtual currency or token. In this context, it is unclear how banks will react to the increasing popularity of virtual currencies or tokens. Banks and public authorities may be open to the concept, however, it is possible that banks and public authorities articulate that they are in favor of a strict regulation and supervision by an authority. Any such statements by governments and public authorities (even if they are only opinions and not legally binding) have the potential to significantly influence the market value of virtual currencies or tokens such as the CMBTs.

M.Smart contract limitations

Smart contract technology is still in its early stages of development, and its application is of experimental nature. This may carry significant operational, technological, regulatory, reputational and financial risks. Consequently, although the audit conducted by independent third party increases the level of security, reliability, and accuracy, this audit cannot serve as any form of warranty, including any expressed or implied warranty that the CMBsmartcompany Smart Contract is fit for purpose or that it contains no flaws, vulnerabilities or issues which could cause technical problems or the complete loss of CMBTs.

N.Loss of private keys.

An institution like a bank or another public authority that is responsible for the safekeeping of virtual currencies such as CMBTs does currently not exist. CMBTs are stored on the Ethereum blockchain which uses private keys to validate transactions. If you lose your private keys, you might not be able to access your CMBTs in the future. In such a case, there may be no possibility to compensate for damages. Also, in the field of virtual currencies, there is no possibility to get a refund for transactions made by accident. This may lead to an increased risk of losses, when a transaction is sent to the wrong recipient. In many cases it will be impossible to undo a wrong transaction. The anonymity of the parties involved makes it very difficult to contact the counterparty if an amount of CMBTs was transferred to the wrong party mistakenly.