



GUINEA BAUXITE MINING AND TRADING COMPANY

Token Name: Guinea Bauxite

Token Symbol: GBTC

Token Rate: 1 ETH = 200,000

GBTC

Total Supply: 100,000,000 GBTC

Dear Investors

Guinea Bauxite Mining and Trading Company is a registered business in the Republic of Guinea. We are giving you an opportunity to be a part of our journey. Each Guinea Bauxite token you buy will have solid backing of the bauxites in our mines.

We were established in 2016 and have come a long way since. There is an estimated 18 million tons of bauxites in our mines. We need money to mine these confirmed bauxite reserves and explore the area we have been given rights to for more reserves. The 18 million tons of bauxite ready to be mined is valued at almost 700 million dollars in real market price.

I hope you will not hesitate to be a part of our journey and help Guinea, a low-income African country have more proceeds from its natural resources.

Sincerely,
Rabith Mohammad Shaikh

Director of Business Development,

Guinea Bauxite Mining and Trading Company.

Guinea Bauxite Mining
and Trading Company,
Immeuble Nouma,
Commune de Kaloum,
Republic of Guinea.



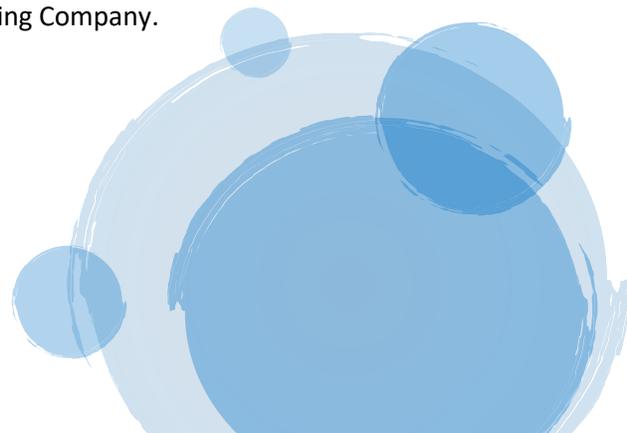
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About our Token Sale and ICO



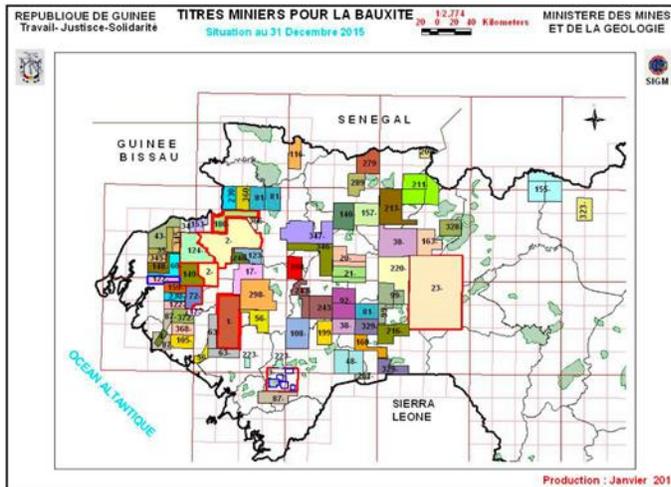
We are strictly speaking, not a technology company. We are a mining company. This token sale is synonymous to an Initial Public Offering. We are just offering tokens using blockchain technology instead of stocks to raise money to start our operation. We have just started our token presale. The total supply of GBTC tokens is 100 million units. The token type is ERC20. Once done with the presale we will list our token with all the major cryptocurrency exchanges. Our tokens are backed by real assets as we have

already mentioned. Each and every token is backed by bauxites in our mines. There is an estimated 18 million tons of bauxites in our mines. We need money to mine these confirmed bauxite reserves and explore the area we have been given rights to for more reserves. The 18 million tons of bauxite ready to be mined is valued at almost 700 million dollars in real market price. Bauxite is refined into Aluminum. Aluminum is used for high grade manufacturing for example cars, airplanes etc. Tesla uses aluminum to die cast their cars.

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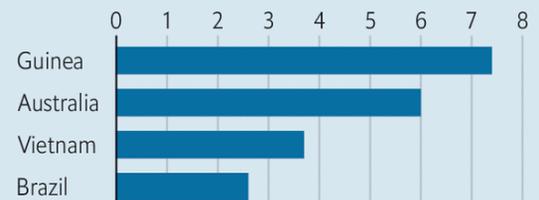
Bauxite in Guinea



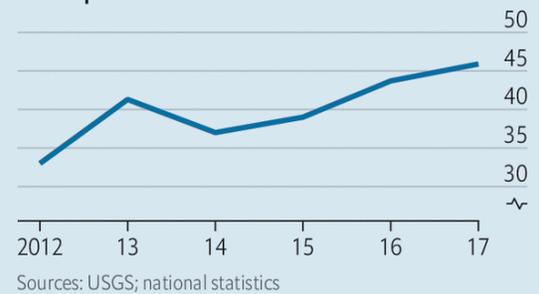
Guinea has the largest Bauxite deposit in the world. And yet it is one of the poorest countries in the world. Bauxite is refined into Aluminum which in turn is used for high grade manufacturing. The total discovered reserves in Guinea stand at 7.4 billion tons (Statista, 2020). Total estimated reserves stand at 40 billion tons (Guinean Ministry of Mines, 2016). Bauxite reserves in Guinea are located in its Central and Western Parts. Our mining rights are in Boffa (in Western Guinea) and Telimele (Central Guinea). Aluminum oxide (Al_2O_3) content in Guinea's bauxites is estimated at 60% (Guinean Ministry of Mines). It is safe to say that Guinea's Bauxites are of the highest quality of bauxites found anywhere in the world.

Red guineas

Bauxite reserves, 2017, tonnes bn



China, bauxite consumption as % of world production



The Economist

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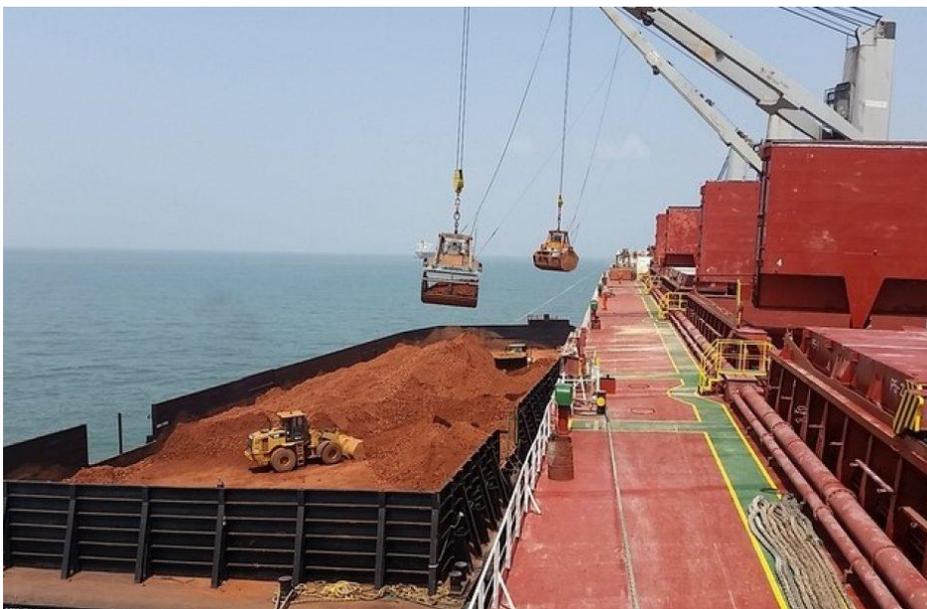
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Location of Proposed Mines

We have been given rights to mine Bauxite in the districts of Boffa and Telemele over an area of 35.836 km². Boffa is a port town at a distance of 128 km from Conakry, the capital of Guinea. Its proximity to



the port will make Bauxite shipment a simpler task. It is in western Guinea right by the Atlantic coast. Aluminum Corporation of China Limited (CHALCO) is operating two mines in the area. Bauxite deposits in Guinea are located in its central and Western parts. Telemele is located at a distance of 145 km from Conakry in central Guinea. Eurasian Resources plans to start operating a mine in the area.



The bauxite that we will extract will be shipped to Aluminum refineries in China. The mining process is rather simple. We will give you a sneak peek into it in a later section. In the picture we can see crushed bauxite being onloaded to ships for delivery to China.

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Exploration report



Geologists have found four zones with bauxite deposits after preliminary exploration. The deposits start appearing at an average depth of 2.3 m beneath the surface. The surface areas of the two zones with largest probable reserves stand at 4.34 km² and 4.55 km². Bauxite deposits at these two zones are estimated at 12.8 and 5.38 million tons respectively. These at current market price are valued at around 636.3 million United States Dollars

(One ton of Bauxite is valued at USD 35). We will start our mining operation in these two zones and then explore for more bauxite within the area we have been given mining rights to. We have been given mining rights over an area of 35.836 km². The bauxites have aluminum (Al₂O₃) content of 46.34% on average. 4 tons of bauxite produce one ton of Aluminum. Presence of 46.34% Aluminum (Al₂O₃) content is promising.

Mining operations on confirmed Bauxite reserves in close proximity to our mining rights

CHALCO operates two mines in Boffa district. Mining operations at the two sites occupy 599 km² and 658 km² respectively (Wood Mackenzie, February 2021). It plans to invest USD 706 million in developing infrastructures for transportation of the mined bauxite, port for shipping and advanced mining infrastructures. CHALCO plans to extract 12 million tons of Bauxite ore annually (Aluminum Insider, January 2020). Their mines stand on proven bauxite reserves totaling to 736 million tons (Aluminum Insider, January 2020). Eurasian Resources has procured rights to 5 billion tons of Bauxite reserves in Telemele (Eurasian Resources, 2021). They plan to mine 20 million tons of Bauxite a year (Reuters, 2019).

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Mining Process

Bauxite mining is a rather simple process. Given ours will be a surface mining operation and we plan to extract 300,000 tons of bauxite for the first year, our mining operation will be simple initially. Our



mining pits will be 3 m deep. The mining pits will be dug using bulldozers. The bauxite deposits will have to be ripped using drillers or bulldozers. Then they will be carried onto the crushing site using tippers. These will be prepared for shipment to refineries in China in the crushing site.

The mining process is rather simple as I have already mentioned. It involves several heavy machineries like bulldozers for soil removal and tippers to carry mined bauxite to the crushing facility. Tools like shovels and hammers will be used by laborers to remove sediments left after bulldozers remove big chunks of the topsoil over the bauxite deposit.

Initial Investment

Our mining operation will be small compared to mines operated by CHALCO and Eurasian Resources in the beginning. They plan to mine 12 and 20 million tons respectively annually. CHALCO plans to invest USD 706 million in their Boffa mines to develop transportation infrastructures, port and advanced crushing sites. We are looking at an investment of USD 10 million to be able to mine 300,000 tons of Bauxite in the first year. USD 3 million will be used to set up the mining operation and the rest will be used to explore rest of the area within our mining rights.

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Conclusion

We are working out an exploration budget with Terrane Geoscience, the firm we will hire to explore rest of the area within our mining rights. We will keep you updated. Thank you for deciding to be a part of our journey.